



2006 Highlights

JENNER & BLOCK

Our Mission

To exceed our clients' expectations every day by providing the highest caliber of legal counsel and advice, to contribute to the legal profession, to maintain our long tradition of public and community service, and to provide our people with outstanding and challenging career opportunities.

Dear Clients, Colleagues, and Friends,

It is our pleasure to present Jenner & Block's 2006 *Highlights*, a snapshot of our Firm's service to clients, to the community and to the profession.

We are grateful that Jenner & Block continues to receive accolades recognizing our achievements such as being named to *The American Lawyer's* "A-List" for the third time in four years. Yet, we know that the greatest honor we receive is from our clients who entrust us with their most sensitive, mission-critical matters. Our partners, associates and supporting team members understand that it is in service to our clients that we, as a firm, rise or fall. Exceeding client expectations is, and will remain a core value of Jenner & Block.

We are particularly proud of what we have achieved on behalf of our clients in 2006. The attorneys in the Firm's Litigation Department were recognized by *The American Lawyer* magazine as among the country's best in its biennial "Litigation Department of the Year" issue. Our litigators secured significant victories in business disputes in venues across the country. On behalf of the world's leading entertainment companies and associations, our attorneys are literally defining the rules of the road for revenue generation in the digital realm. We fought for the intellectual property rights of Universal Music Group and the Recording Industry Association of America—the latter leading to a \$115 million recovery for recording companies around the world, which is believed to be the largest copyright infringement settlement in history.

Our Corporate Practice was engaged by leading companies such as General Motors Corporation, J.P. Morgan Securities and Alcan Inc. for strategic business combination and SEC matters. For longstanding client General Dynamics, our M&A attorneys closed the \$2.2 billion acquisition of Anteon International Corporation. Teams of attorneys from our Bankruptcy, Workout and Corporate Reorganization; Corporate Finance; Mergers & Acquisitions; Real Estate; and Tax Practices worked closely together on complex financings and restructurings for Brown Jordan International and the portfolio companies of KPS Special Situations Fund.

We are delighted that in 2006 the Pro Bono Institute honored us for our "unswerving commitment to pro bono service," and that the Public Interest Law Initiative recognized us for our "unprecedented pro bono work in the community." Our attorneys dedicated more than 69,000 hours to pro bono matters, which included the representation of prisoners held at Guantánamo Bay, helping public housing residents who were victims of Hurricane Katrina to return to their homes, and assisting UNIDROIT, the International Institute for the Unification of Private Law, in drafting a model law on leasing—for which the Firm became the first corporate body in history that the Institute has honored as a "Corporate Correspondent." We are unconditionally committed to providing our pro bono clients with the same level of professionalism and service that we provide our corporate clients.

We are especially thankful to all of our clients for the trust and confidence you have placed in us. We thank our dedicated lawyers and staff and the many friends of the Firm who continue collaborating with us. In the future we will continue to do what you have always expected of us: provide the finest legal services available and represent our clients aggressively, professionally and effectively in courtrooms and boardrooms throughout the country.

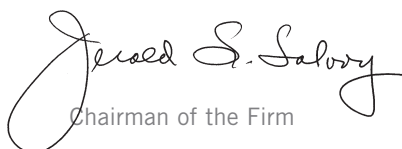
We extend our very best wishes for your success and well-being.



Jerold S. Solovy



Gregory S. Gallopoulos


Chairman of the Firm


Managing Partner

Litigation Department

Jenner & Block has a reputation for successfully representing corporations in complex, high-stakes litigation—2006 was no exception.

Cases

LANDMARK COPYRIGHT INFRINGEMENT SETTLEMENTS.

Jenner & Block played a leading role in negotiating what is believed to be the largest copyright infringement settlement in history in coordination with the **Recording Industry Association of America** (RIAA), the **International Federation of Phonographic Industries** (IFPI), and counsel on three continents on behalf of the world's major recording companies. The settlement is a worldwide deal that resolved the long-running copyright infringement litigation against Kazaa, then one of the world's most popular peer-to-peer file-trading networks. The agreement resulted in a settlement of \$115 million for the record companies. As part of the settlement Kazaa has also introduced "filtering technologies" to ensure that its users cannot distribute copyright-infringing files in the future. The settlement concludes three different lawsuits filed in the United States and Australia. The Kazaa settlement follows the landmark Supreme Court decision in 2005 in *MGM v. Grokster*, which confirmed that those who induce or foster copyright infringement can be liable for the harm they cause. In *Grokster*, Jenner & Block was lead counsel for all of the major record companies and motion picture studios.

Jenner & Block also worked with the RIAA to secure an important settlement with file-sharing company MetaMachine Inc. on behalf of all the major record companies in the United States. MetaMachine had maintained a computer system and software marketed under the name "eDonkey," which allowed users to locate, share and copy songs and other files. The complaint, filed in New York district court, alleged that eDonkey's software and services has resulted in the "viral" distribution of copyrighted works across the network, and sought \$150,000 for each individual work shared on the eDonkey website, as well as a preliminary and permanent injunction of further infringement. As part of the terms of the consent judgment, MetaMachine is permanently enjoined from further infringement of the plaintiffs' sound recordings through eDonkey or any other computer network.

MULTI-MILLION DOLLAR ARBITRATION AWARD FOR

HONEYWELL. The Firm won a multi-million dollar arbitration award for **Honeywell International Inc.** in its dispute with Sunoco, Inc. over the price of a chemical used in one of its manufacturing plants. The dispute involved the formula for determining the new or "reopener" price for the chemical, because the existing price had become artificially inflated as a result of Sunoco's manipulation of a published marker price. A 2005 arbitration had already determined that Sunoco had charged Honeywell an artificial and manipulated price for the chemical as part of a long term supply-agreement between the two companies and awarded Honeywell damages for past overcharges. In the "price



Jenner & Block placed among the top five litigation departments in the U.S. in *The American Lawyer's* January 2006 "Litigation Department of the Year" issue. The magazine lauded the Firm's impressive courtroom wins for Fortune 250 corporate clients, "landmark" copyright wins, "hard-fought" settlements, and "extraordinary efforts" in providing pro bono services to the needy. The magazine selected the five finalists from 120 law firms and noted that Jenner & Block's 133 average pro bono hours per lawyer were "by far the highest" among the top litigation departments.

reopeners” arbitration, Sunoco argued that the price should be determined retroactively—based on market conditions in 2005—which would have been favorable to the seller, Sunoco. In finding in favor of Honeywell on the reopener price, the arbitrator determined that the new price must be based on the market price at the conclusion of the arbitration proceeding and would apply prospectively.

COPYRIGHT VICTORY FOR UNIVERSAL MUSIC GROUP.

Jenner & Block successfully defended **Universal Music Group** and **Universal Music & Video Distribution Corp.** in a copyright infringement jury trial before the U.S. District Court for the Southern District of New York. The Firm’s clients had been accused of manufacturing and distributing a record that infringed upon a song written by the plaintiff rap group. The plaintiffs claimed that the chorus of the song “Stand Up” performed by rapper Christopher Bridges (a.k.a. “Ludacris”) infringed their song “Straight Like That.” The lyrics of “Stand Up” were written by Bridges and the music was composed by Kanye West. “Stand Up” was contained on Ludacris’ album “Chicken ‘N’ Beer” released on Def Jam Records (a label that is part of the Universal Music Group) and distributed by Universal Music & Video Distribution Corp. The jury accepted the defendants’ argument that any musical content shared by the two songs was not original to the plaintiffs and therefore not protectable under copyright law.

VICTORIES FOR GENERAL DYNAMICS CORPORATION.

In a lawsuit involving allegations of tortious interference in connection with a multi-million government contract, a federal court granted summary judgment to **General Dynamics** subsidiary American Overseas Marine Corporation (AMSEA). The lawsuit concerned a contract to manage nine U.S. Navy cargo ships known as “Large-Medium Speed Roll-On Roll-Off Vessels” (LMSRs). The plaintiff, another bidder on the LMSR contract, contended that AMSEA interfered with its prospective economic advantage and sought substantial monetary relief. The court found

that: there was insufficient evidence to support the plaintiff’s allegations; the plaintiff did not possess an objectively reasonable business expectancy in the contract; and AMSEA did not injure the plaintiff.

General Dynamics and its Electric Boat subsidiary won a complete victory when a federal bankruptcy judge granted summary judgment in their favor dismissing with prejudice claims that they had committed misrepresentations and breaches of contract in connection with the 1994 sale of a manufacturing facility in Charleston, South Carolina. The facility, designed to manufacture liquefied natural gas containment systems, had been used for other purposes including the construction of sections of nuclear submarines. The buyer, Marine Energy Systems Corporation (MESC), filed for bankruptcy in 1997, and filed suit in 1998, seeking damages in excess of \$20 million. The court granted summary judgment in our clients’ favor, eliminating the need for a trial. In April 2007, the district court capped the win by rejecting MESC’s appeal and affirming the decision of the bankruptcy court in its entirety.

In another victory for General Dynamics, a Maryland federal judge reduced a jury verdict against the company by nearly \$120 million. The lawsuit had been initiated several years ago by Final Analysis Communication Services. Final Analysis had planned to build, launch



and operate a constellation of low-earth orbiting satellites. General Dynamics agreed to invest equity in the start-up company in exchange for construction contracts on the project. When Final Analysis was unable to obtain the necessary financing for the project, General Dynamics stopped work and refused to make any additional equity contributions. Final Analysis filed suit and in September of 2005, a jury awarded the company \$45.15 million in direct damages and \$92.75 million in consequential damages. Following a hearing on our post-trial motions, the court set aside the jury verdict and consequential damages, and ruled that Final Analysis was only entitled to damages in the amount of \$19.87 million. The court also affirmed the jury's award of \$8 million in favor of General Dynamics on its counterclaim for breach of contract. This matter is now on appeal before the Fourth Circuit Court of Appeals.

FIRST AMENDMENT VICTORIES FOR VIDEO GAME INDUSTRY. Jenner & Block continued to help the **Entertainment Software Association** and the **Entertainment Merchants Association** gain First Amendment victories in federal courts nationwide on the grounds that state laws banning sales of violent video games to minors are violations of free speech. Most recently, a Louisiana district court granted a permanent injunction against the enforcement of a state law that would have criminalized the sale or rental of "violent" video games to minors and

subjected violators to prison terms and/or criminal fines. Since March, Jenner & Block has successfully challenged similar laws on constitutional grounds in Oklahoma, Minnesota and Michigan. The Firm's team also persuaded courts in California and Illinois last year to enjoin analogous laws, and has successfully challenged laws in Washington State and St. Louis County.

SUMMARY JUDGMENT FOR PHARMACIA IN ASBESTOS LIABILITY CASE. Jenner & Block obtained summary judgment for **Pharmacia Corporation** (a subsidiary of Pfizer Inc.) in a lawsuit brought in an Iowa court by Fisher Controls International, LLC, a manufacturer of industrial control valves and regulators. The case involved a dispute over which successor company was responsible for various litigation liabilities including thousands of asbestos claims arising out of the business of the former Fisher Governor Corporation. In granting summary judgment to Pharmacia, the court ruled that Fisher Controls owned all of the liabilities of Fisher Governor, with two exceptions, and none of the liabilities at issue in the case belonged to Pharmacia.

FREE SPEECH VICTORY FOR HIV/AIDS ORGANIZATION. The Firm secured summary judgment for **DKT International, Inc. (DKT)**, a nonprofit corporation that provides family-planning and HIV/AIDS services and programming in 11 countries worldwide, in a First Amendment case involving a government directive that requires U.S. health groups to denounce prostitution in order to receive funds for international work to prevent the spread of AIDS. A federal judge ruled that DKT's rights to free speech were violated by the directive because it both compelled DKT to adopt a government viewpoint, and barred it from saying anything inconsistent with that viewpoint, even if it was self-funded. Jenner & Block filed the motion on behalf of DKT in 2005, after the U.S. Agency for International Development cancelled DKT's grant to help stop the spread of AIDS in Vietnam because DKT had refused to sign



the anti-prostitution pledge. Congress had required the pledge in the United States Leadership Against HIV/AIDS, Tuberculosis, and Malaria Act of 2003.

CRST VAN EXPEDITED PREVENTS INTERFERENCE WITH ITS DRIVER TRAINEE EMPLOYMENT CONTRACTS.

On behalf of **CRST Van Expedited**, Jenner & Block obtained a preliminary injunction following an evidentiary hearing in Federal District Court in Oklahoma City prohibiting J.B. Hunt, one of the nation's largest trucking companies, from interfering with CRST's employment contracts with its newly trained over-the-road truck drivers. CRST is in the expedited long-haul freight delivery trucking business. In a time of extreme driver shortage in the trucking industry, CRST made a heavy investment in providing training to its entry level drivers in exchange for their agreement to drive for CRST for a short fixed period of months. In granting CRST a preliminary injunction prohibiting J.B. Hunt from soliciting or hiring CRST driver trainees before the expiration of their contract terms, the court found that CRST's driver contracts were valid, enforceable, and in keeping with the public interest.

DOMINION ENERGY STOPS "FAST TRACK" RULE-MAKING.

A circuit court judge granted **Dominion Kincaid**, owner and operator of the Kincaid Generation coal-fired power plant in downstate Illinois, a preliminary injunction against the Illinois Environmental Protection Agency and the Illinois Pollution Control Board (IPCB), which had proposed to adopt stringent mercury emissions rules on an accelerated or "fast track" basis. In its motion for preliminary and permanent injunctions, the Firm argued that application of the "fast track" rule-making provisions of the Illinois Environmental Protection Act to the state agencies' proposed mercury emissions rules is not authorized under the state law and, therefore, violates it. The injunction is only the second preliminary injunction granted against the IPCB in its 36-year history.

JURY TRIAL RESULTS IN VINDICATION FOR PODS.

Jenner & Block successfully represented **PODS** (Portable On Demand Storage) in a four-day jury trial before a Florida federal court. PODS claimed that Porta Stor Inc., a franchisor of portable storage services, infringed PODS' patent on its proprietary PODZILLA® lift system. At trial, Porta Stor was found liable for infringement of PODS' patent. Porta Stor was also found to have engaged in unfair competition by making false statements on its web page and by using a business card that the court called "remarkably similar" to PODS' unique business cards. In addition, Porta Stor was found liable for infringement of PODS' federally registered copyright covering PODS' rental agreement. The jury later awarded PODS monetary damages equal to 10% of all revenues derived by Porta Stor during the period of infringement. More importantly, the court permanently enjoined Porta Stor from using its infringing lift system, rental agreement and business cards. Due to the willful nature of Porta Stor's infringement, PODS was also later awarded its attorneys' fees.

PERMANENT INJUNCTION AGAINST GENERIC DRUG MANUFACTURER.

We are lead counsel for **a major pharmaceutical company** in patent litigation against Mylan Laboratories and Mylan Pharmaceuticals concerning Mylan's Abbreviated New Drug Application (ANDA) for a generic version of the pharmaceutical



company's blockbuster drug. In October 2006, we obtained a preliminary injunction to prevent Mylan from marketing its generic version of the drug. Then, in February 2007, we obtained the last of a series of summary judgments in our client's favor leading to final judgment and a permanent injunction. The summary judgments were on issues of validity, infringement and inequitable conduct. Our research indicates that this is the only major ANDA litigation to date where all issues were resolved summarily in favor of the patentee.

INNOVATIVE JURY POLLING TECHNIQUE FACILITATES

SETTLEMENT. Jenner & Block attorneys used a novel jury polling structure during trial to get a plaintiff to compromise its claim. In 2001, VSI Holdings filed suit against longstanding Jenner & Block client **SPX Corporation** seeking to compel SPX to complete a \$197 million acquisition of VSI, or to award damages to VSI and its shareholders. The trial began on April 11, 2006, before a nine-person jury in federal court in Detroit, Michigan. During trial, and while VSI was still presenting its case-in-chief, Jenner & Block proposed asking jurors to immediately cast secret, individual written ballots on whether they favored VSI or SPX's position. Based on the results of those ballots, and the case that had been presented to the jury, VSI agreed to settle its claims for a fraction of its pre-trial damages estimates of more than \$300 million.

FAVORABLE RESULT FOR PECHINEY PLASTIC PACKAGING, INC./ALCAN. The Firm secured a significant jury trial win for longtime client **Pechiney Plastic Packaging, Inc.** and its parent company, **Alcan Inc.**, in a case in which its competitor Cryovac, Inc. had sued in federal court in Wilmington, Delaware for patent infringement and tortious contract interference. Cryovac sought more than \$8 million in willful patent infringement damages and more than \$32 million in tortious interference with contract damages. In spite of the fact that prior to trial the court had ruled that Pechiney had infringed Cryovac's patent, the jury rejected Cryovac's tortious interference and willful infringement claims in their entirety and returned a verdict for patent damages of only \$2.5 million.



Appellate Court

SEVENTH CIRCUIT AFFIRMS RULING IN FAVOR OF VIDEO GAME INDUSTRY CLIENTS. In another victory for the Firm's video game industry clients, a federal appeals court affirmed a district court's permanent injunction against the enforcement of Illinois' Sexually Explicit Video Games Law because it is an unconstitutional violation of freedom of speech. The appellate court ruled that the law was "overbroad" in its attempt to control minors' access to certain video games. Moreover, the court agreed with the Firm's arguments that the law's proposed labeling and signage requirements for certain games unconstitutionally compelled speech in violation of the First Amendment.

APPELLATE VICTORY FOR CLIENTS IN NEW YORK JUDICIAL REFORM CASE. In a pro bono victory on behalf of a group of judicial candidates led by New York Judge Margarita Lopez Torres, the U.S. Court of Appeals for the Second Circuit affirmed a preliminary injunction barring the state of New York from using "judicial conventions" to select candidates for the state's supreme court. The Firm argued that the use of the judicial conventions deprives voters of their right to cast a "meaningful" vote for trial court judges and imposes "insurmountable burdens" on challenger candidates who have significant support among party members, but are opposed by their county's party leaders. The appellate court agreed.

APPELLATE COURT VICTORY FOR LIBERIAN ASYLUM SEEKER. Jenner & Block obtained an appellate victory on behalf of a **Liberian refugee** who sought asylum based on alleged persecution by the government for her ethnicity and political beliefs. Ms. Banks is a member of the Krahn tribe, an ethnic group that opposed the Liberian government under the regime of former President Charles Taylor. Though Ms. Banks alleged she was twice detained, beaten and tortured by paramilitary officers, and that her home was raided and destroyed during an attack on a settlement populated by ethnic Krahn, her application was denied by both

an Immigration Judge and the Board of Immigration Appeals (BIA). The Firm argued on behalf of Ms. Banks in the U.S. Court of Appeals for the Seventh Circuit, demonstrating that the Immigration Judge and BIA gave deficient reasons for their rulings. As a result, a unanimous Seventh Circuit panel ruled that the Immigration Judge's decision was "[n]ot remotely" supported by substantial evidence and remanded the case to the immigration agency for another review of Ms. Banks' case.

Supreme Court

COURT URGED TO THWART PATENT INVALIDITY CLAIM.

Jenner & Block represented **City of Hope**, a non-profit biomedical research and treatment institution, in an intellectual property case before the Supreme Court. City of Hope had collaborated with Genentech, Inc. in the 1980s to develop techniques now used to produce life-saving therapeutic antibodies. City of Hope licensed these techniques to petitioner, MedImmune Inc. In 2003, MedImmune filed suit on the basis that the underlying patent was invalid and that it therefore had no obligation to make royalty payments under the licensing agreement. Jenner & Block's brief defended the Federal Circuit's rule that a patent licensee may not file a declaratory judgment action challenging the validity of the licensed patent without first repudiating the license.



FIRM ARGUES PREMIUMS SHOULD HAVE PRIORITY IN BANKRUPTCY. The Firm argued on behalf of **Zurich American Insurance Co.** that claims for unpaid workers' compensation premiums should be given priority in bankruptcy in *Howard Delivery Service, Inc. v. Zurich American Insurance Co.* Zurich had provided West Virginia-based Howard Delivery Service with workers' compensation insurance coverage for five years until the service cancelled its policy in 2002, and filed for bankruptcy, leaving thousands of dollars in premiums still outstanding. The issue before the Court was whether those unpaid premiums fell within bankruptcy rules that allow creditors to recover claims on a priority basis "for contributions to an employee benefit plan arising from services rendered" during the 180 days before bankruptcy.

SUPREME COURT STRIKES DOWN TEXAS REDISTRICTING MAP. Jenner & Block also presented the oral argument before the Court in a closely watched case alleging that Texas lawmakers had illegally altered congressional boundaries to inflate the number of Republican representatives from that state. The Supreme Court reaffirmed that federal judges have the power to strike down excessively partisan districting maps and held that Texas' plan had to be redrawn because it violated the Voting Rights Act by diluting the voting strength of Latino citizens in south and west Texas. As a result of this case, Latinos in that part of Texas are now represented in Congress by their preferred candidate.

FIRM SEEKS EVIDENTIARY HEARING FOR INMATE. In a pro bono matter, Jenner & Block filed a brief urging the Court to delineate those instances in which trial courts should hold an evidentiary hearing for a *habeas* petitioner on death row whose original attorney failed to present mitigating evidence during the sentencing phase of a case. In early 2007, the Firm argued before the Court that death row inmate Jeffrey Landrigan should be granted an evidentiary hearing to determine if he was deprived of his Sixth Amendment right to

effective assistance of counsel at trial. The Firm alleged that the client's attorney failed to present valuable evidence during sentencing, including testimony regarding Landrigan's troubled childhood and mental state.

COURT UNANIMOUSLY ALLOWS INMATE TO BRING LETHAL INJECTION CHALLENGE. In a unanimous decision, the Supreme Court ruled that client Clarence Hill could challenge a State's method of execution in federal court when there is "a risk of pain the State can avoid" without having to file a *habeas corpus* petition.

FIRM BATTLES FOR MENTALLY ILL HOMEOWNER. In a victory for the Cook County Public Guardian, the Supreme Court directed the Illinois Supreme Court to review whether Mary Lowe, a mentally ill, hospitalized homeowner, was afforded constitutionally sufficient notice of her property tax debt before title to her home was transferred to a "tax scavenger" who purchased it at a tax sale. In a petition for a *writ of certiorari*, the Firm argued to the Court that Apex Tax Investments, which purchased Ms. Lowe's home at a tax sale for \$110.65 in unpaid taxes, plus fees and other expenses, was constitutionally required to undertake additional efforts in trying to locate Ms. Lowe before taking possession of her home, after its mailed notice was returned as "undelivered" with the notation "person is hospitalized." The High Court vacated the judgment of the Illinois Supreme Court and ordered the Illinois court to reconsider the case in light of the Court's decision in *Jones v. Flowers*, in which the Justices upheld the proposition that further inquiry was constitutionally required when a notice is returned unclaimed.

AMICUS BRIEFS

- ***Securities Class Actions Belong in Federal Court.***

A Jenner & Block amicus brief filed on behalf of the Washington Legal Foundation in *Merrill Lynch v. Dabit* argued that stockholders who do not purchase or sell their stock should be prohibited from bringing class action fraud claims in state

court, because Congress has expressly stated that matters concerning the national securities markets should be handled in federal courts. In a unanimous opinion, the Court agreed and ruled that stockholder plaintiffs must bring such suits in federal courts.

- ***Opposing Mandatory Deportation.***

Jenner & Block filed a brief on behalf of the American Bar Association in *Jose Antonio Lopez v. Alberto Gonzalez*, arguing that state-law convictions for mere possession of illegal drugs do not constitute “illicit trafficking” and therefore should not trigger mandatory deportation under the Immigration and Nationality Act. The Court ruled 8-1 in December that possession offenses that would not be felonies under federal criminal law are not “aggravated felonies” for purposes of immigration law.

- ***Rights of Detainees in Hamdan Case.***

Jenner & Block filed an amicus brief on behalf of Guantánamo Bay detainee David Hicks in *Hamdan v. Rumsfeld*, which addressed the rights afforded to detainees

accused of purported war crimes. The Court in its decision invalidated the military commission process that the government had established to try detainees. The Court cited the Firm’s brief in its opinion.

- ***Advocating Injunctive Relief for Patent Holders.***

The Firm filed an amicus brief in *eBay v. MercExchange* on behalf of the Pharmaceutical Research and Manufacturers of America (PhRMA), a nonprofit association representing the nation’s leading research-based pharmaceutical and biotech companies. Arguing, among other things, that the ability to enjoin patent infringement, after a full hearing and a finding of infringement and validity, “has been a fixture in the law during a period of tremendous growth of research and development spending in the drug industry,” the brief asked the Court to affirm a lower court that had ruled in favor of granting a permanent injunction to prevent eBay from continuing to use business methods patented by MercExchange.

The American Lawyer “A-List”



For the third time in four years, Jenner & Block was named to *The American Lawyer*’s “A-List,” which identifies the 20 “elite” law firms from across the country. According to the publisher, the magazine’s influential rankings were built by analyzing four metrics collected on AmLaw 200 law firms – client satisfaction, diversity, pro bono representation and associate satisfaction.

Business and Financial Transactions Practice

We advised public corporations, privately held businesses, private equity sponsors, investment funds and individuals in sophisticated corporate, commercial and real estate transactions; on corporate governance, securities, SEC and tax issues; on bankruptcies, workouts and reorganizations; and on benefits, employment, environmental, intellectual property and public policy issues.

Corporate Transactions M&A

In 2006, Jenner & Block represented **General Dynamics Corporation** in the \$2.2 billion acquisition of Anteon International Corporation, as well as the subsequent disposition of certain Anteon assets to Alion Science and Technology Corporation for \$225 million (less an adjustment for certain assumed liabilities). We also advised the Company in the acquisitions of the Scranton, Pennsylvania division of Chamberlain Manufacturing Corporation (a subsidiary of Duchossois Industries, Inc.) and a leading supplier of large-caliber projectile metal parts to the U.S. government and FC Business Systems, Inc., a privately held company headquartered in Fairfax, Virginia that provides IT services, network services and information security applications to a wide variety of government

customers. We also advised the company on the \$300 million divestiture of the stock of its Chicago-based Material Service Corporation to Hanson PLC, an international building materials company headquartered in London, and the sale of the assets of General Dynamics AIS's Equient business line of data, analytic and consultative services.

The Firm represented **J.P. Morgan Securities** in its role as financial advisor to WPS Resources in connection with WPS Resources' merger with Peoples Energy in a transaction valued at approximately \$1.6 billion.

We represented **CCH**, a **Wolters Kluwer** business, in its recent acquisition of two tax software companies, ATX/Kleinrock (with approximately \$40 million in annual revenues) and TaxWise Corporation (with approximately \$53 million in annual revenues). We also represented Wolters Kluwer/CCH in the purchase of certain software and related intangible assets from DocuMatters, LLC, a Florida limited liability company and its owners.

We represented **Alcan, Inc.** in the sale of its plastic bottles business to Ball Corporation for \$180 million, and we represented Alcan's subsidiary Alcan Baltek Corporation in its acquisition of Penske Composites, LLC.

We represented the portfolio of companies of **KPS Special Situations Fund** in the acquisitions of Impact Forge, Inc., Impact Precision Forge, Inc., Omni Forge, Inc. and certain assets of Forgeland Properties LLC.

We assisted a privately held information technology company, **Zen Technology, Inc.**, which provided managed network services,

information assurance and systems engineering, in the sale of its stock to SI International, a publicly traded company.

We also represented another privately held IT company, **Houston Associates, Inc.**, which provided communications and network services to U.S. government defense agencies both in the United States and overseas, in the sale of its stock to Raytheon Company.

Jenner & Block was counsel to **Collins Engineers Incorporated** in its acquisition of the assets of MacIntosh Engineering and Development Co.

We represented **North American Company for Life and Health Insurance** in the sale of North American Company for Life and Health Insurance for New York to Wilton Re for approximately \$108 million.

The Firm represented **Sleepeck Printing Co.** in the sale of Dixonweb Division to Visant Corp. (a subsidiary of Kohlberg, Inc.).

We represented **Duralay International Holdings Limited**, a UK portfolio company of European Acquisition Capital, in connection with the divestment of its U.S. subsidiary engaged in the manufacture of carpet underlay, for approximately \$55 million to Leggett & Platt, Incorporated.

We represented **Arlington Hospitality, Inc.** and its affiliates, a public company, in the business of developing, constructing, operating and franchising limited services hotels operating under the AmeriHost name, in the sale of all of its assets to Sunburst Hotel Holdings, Inc.

Securities

We assisted **Viskase Companies, Inc.** in a private placement of Series A Preferred Stock and related rights offering of common stock.

We represented **Brown Jordan International, Inc.** in a \$105 million private placement exchange offer and consent solicitation converting unsecured bonds into preferred and common equity and amending the indenture governing unexchanged bonds.

We represented **Protocol Communications, Inc.** in a private offering of equity securities.

In addition, our experience with, and understanding of, SEC requirements has allowed us to successfully provide SEC disclosure and compliance counseling to companies such as **General Motors Corporation, General Dynamics Corporation, John B. Sanfilippo & Son, Inc., Viskase, Pac-West Telecomm and Olin Corporation.**

We also advised clients on SEC Division of Corporation Finance disclosure and regulatory issues, including restatements of financial results, and SEC Division of Enforcement investigations. We helped clients find workable solutions to those complex issues and avoid protracted contentious SEC financial reporting issues.

We provided assistance to boards of directors, audit committees and management in preparing disclosure documents, interpreting and responding to SEC comment letters and requests for information, and resolving SEC issues and questions.

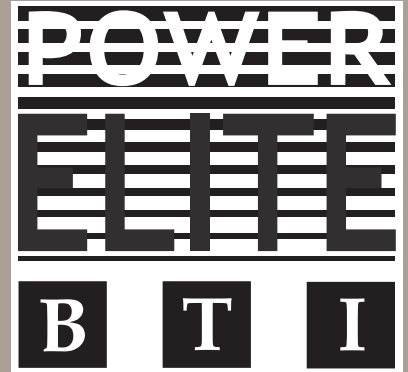
Finance

The Firm represented portfolio companies of private equity firm, **KPS Special Situations Fund**, in connection with:

- A \$17 million second-lien credit facility to Jernberg Industries, Inc.
- A \$41 million secured acquisition credit facility to Impact Forge, Impact Precision Forge and Omni Forge.

We represented **LaSalle Bank** in secured credit facilities for Cloyes Gear and Products, Jays Foods, Inc., Select Snacks, Inc., Arnold Transportation and The Pacific Lumber Company.

Jenner & Block represented **a syndicate of Hungarian banks**, including Budapest Bank Rt., HVB Bank Hungary Zrt., K&H Bank Rt., MKB Rt., Eximbank Zrt., OTP Bank Rt. and Raiffeisen Bank, in connection with an out-of-court restructuring and the eventual sale in



The BTI Consulting Group named Jenner & Block to its list of 21 "Power Elite" law firms. BTI, the industry leader in evaluating client satisfaction for professional services, interviewed 376 corporate counsel at Fortune 1000 organizations, large privately held companies and major financial services firms to select the Power Elite from nearly 400 law firms.

2006 to a third party of loans the banks had made to NABI Autobuszipari RT., a heavy-duty bus manufacturer based in Hungary, and its U.S. subsidiary North American Bus Industries, Inc.

Jenner & Block represented **Brown Jordan International, Inc.** and its subsidiaries in a recapitalization and restructuring consisting of the following finance transactions:

- Private placement exchange offer converting \$105 million of public bonds into equity.
- Retirement of over \$225 million in first- and second-lien secured bonds and other debt through new \$200 million revolving, first-lien term and second-lien term secured, syndicated credit facilities and other sources.

We represented second-lien lender **DDJ Capital** in a financing for Grede Foundries.

We represented **General Dynamics Corporation** in connection with its \$975 million 5-year Eurocurrency credit facility.

We represented **Pac-West Telecomm, Inc.** in a comprehensive restructuring of its financial obligations achieved through: the private sale of newly issued preferred stock to an affiliate of Columbia Ventures Corporation, a private investment company focused principally on the domestic and international telecommunications industry; a refinancing of Pac-West's senior credit facility by an affiliate of Columbia Ventures Corporation; the restructuring of Pac-West's equipment loan facility; and an exchange offer and consent solicitation in respect of Pac-West's publicly traded debt.

In the bankruptcy and workout arena, our finance lawyers continued to work closely with the Bankruptcy, Workout and Corporate Reorganization Practice to assist with a variety of workouts, DIP financings and exit financings, including facilities for **Brown Jordan Company** and **Protocol Communications, Inc.**

Private Equity/Investment Management

We represented **General Motors Asset Management** and its adviser **Performance Equity Management LLC** in investments in more than 28 funds and companies. We also represented Performance Equity Management LLC in the formation of Performance Venture Capital, L.P., a \$650 million venture capital fund of funds.

We represented a number of **private equity sponsors** and **investment funds** in connection with bridge and mezzanine financing transactions, including the financings for a number of real property acquisitions and tenancy in common offerings.

We represented **Dunrath Capital, Inc.** in its role as lead investor in Critical Signal Technologies, Inc., a start-up provider of "Personal Emergency Response Systems."

We handled several distressed mergers and acquisitions where private equity interests have been involved, including that of **Arlington Hospitality Inc., F.V. Steel and Wire** (Keystone Consolidated Industries, Inc.) and **Protocol Communications, Inc.**



Bankruptcy, Workout and Corporate Reorganization

We represented **McDermott Incorporated**, the parent company of The Babcock & Wilcox Company (B&W), in connection with B&W's Chapter 11 reorganization. B&W emerged from bankruptcy on February 22, 2006, following confirmation of its plan of reorganization by the United States District Court for the Eastern District of Louisiana. The plan comprehensively resolved billions of dollars of alleged present and future asbestos liability while at the same time providing that B&W would remain a wholly-owned subsidiary of Jenner & Block's client, McDermott Incorporated. During the course of the Chapter 11 proceedings, Jenner & Block assisted its client in successfully defending an action seeking to revoke the transfer of over \$600 million worth of assets, negotiating settlements of insurance coverage valued at approximately \$1.15 billion, and expeditiously guiding the ultimately consensual plan of reorganization through the Chapter 11 proceedings.

We represent the official committee of unsecured creditors of **Orthodontics Centers of America** (OCA, Inc.) in the Chapter 11 bankruptcy of OCA, Inc. Louisiana-based OCA, Inc. and more than 40 affiliated entities filed voluntary petitions for Chapter 11 relief in the U.S. Bankruptcy Court for the Eastern District of Louisiana. The Bankruptcy Court approved a plan support agreement between the Debtors, the Official Committee, and the Debtors' senior secured lenders regarding the Debtors' proposed Chapter 11 plan of reorganization; approved a final order authorizing the Debtors to borrow up to \$15 million of debtor-in-possession financing; and approved the Official Committee's motion regarding access to information and fixing creditor information sharing protocols. In furtherance of the plan support agreement reached with the Official Committee, the

Debtors filed their proposed Chapter 11 Plan of Reorganization and Disclosure Statement.

Jenner & Block represents Albert Togut, the Chapter 7 Trustee of **Refco, LLC**, acting as his special counsel with respect to matters including the sale of Refco, LLC's business and providing commodities bankruptcy advice in connection with the liquidation of Refco's residual assets. Refco, LLC was the most significant regulated subsidiary of Refco, Inc., and prior to its demise held more than \$7 billion in public customer funds and property. Refco, LLC's case is believed to be the largest Chapter 7 case ever filed, and Jenner & Block has assisted the trustee in recovering almost \$1 billion for distribution to creditors.

Jenner & Block serves as lead counsel to **Arlington Hospitality Inc.** (d/b/a AmeriHost Properties, Inc.) and 20 affiliated debtors in their Chapter 11 filing in the Northern District of Illinois. Arlington Hospitality Inc. filed for protection under Chapter 11 of the U.S. Bankruptcy Court on August 31, 2005. We assisted Arlington Hospitality Inc., creator of the AmeriHost brand name, in completing the \$28.1 million sale of its assets to Sunburst Hotel Holdings, Inc. and SJB Equities, Inc.



We represented the **NKK Litigation Trust**, a trust formed pursuant to the confirmed plan for National Steel Corporation. National Steel was one of the largest steel companies in the country. When it confirmed its plan, a litigation trust was formed to pursue claims against a former majority shareholder, JFE Steel Corporation, one of the largest steel companies in Japan, and its affiliates. Jenner & Block was retained as counsel to the trust. We investigated potential claims during the 45 days between the date on which the plan

became effective and the trust was formed, and the date on which the statute of limitations ran under Section 546, and brought suit asserting a variety of preference, fraudulent transfer, equitable recharacterization and equitable subordination claims. We obtained a \$50 million settlement for the client at the beginning of this year, which represented 75% of the transfer that was sought. Before confirmation of the plan, the defendants had offered only a few million dollars to resolve the claims. The favorable settlement was achieved at minimal expense, as we expended less than half of what the trust had budgeted to prosecute claims. As a result of this litigation and other matters in the case, the Debtors' bond holders collected a very substantial recovery on bonds that they bought in the distressed debt market for significantly less.

We represented the Trustee of Consolidated Industries in a fraudulent transfer, preference, breach of fiduciary duty and alter ego case against Enodis Corporation. Enodis, a holding company headquartered in England, is the largest food equipment manufacturer in the world and lead supplier to McDonalds. It owns numerous companies in the U.S. and overseas and has a significant role in that industry. Enodis Corporation was the owner of Consolidated and looted its cash for a ten year period. In 2003, we obtained a judgment of \$52 million. The court avoided all of the transfers we asked to have avoided and found that the transfers were actual fraudulent transfers made with an actual intent to hinder, delay or defraud creditors. The court also found grounds to toll the statute of limitations and went back ten years to allow recovery for everything that was taken by Enodis. The judgment was affirmed in the district court and the matter is now on appeal.

We represent the **Magnatrx Litigation Trust**. Magnatrx, headquartered in Atlanta, is the holding company for a number of very large building supply manufacturers, including American Building Company, Republic and Jannock. We currently represent the litigation trust formed as a result of the plan confirmed in that case. We were hired by the Trust about 60 days before the limitation period expired. We investigated claims arising out of the leveraged buy-out of these companies sponsored by Onex Corporation, a very large LBO firm from Canada. The Firm filed suit in the Northern District of Georgia against Onex, its affiliates and certain former officers and directors, and the case is currently pending.

We are prosecuting claims for fraudulent transfers, preferences, breach of fiduciary duty and alter ego liability. The total damages are approximately \$600 million.

Jenner & Block consummated an out-of-court corporate restructuring for **Brown Jordan International, Inc.** and its subsidiaries (collectively, "BJI"). As part of the restructuring, BJI, a Florida-based business engaged in the design, marketing, manufacturing and distribution of indoor and outdoor furniture, (a) sold a majority of its equity for \$50 million cash, (b) refinanced \$230 million of senior secured debt with new senior revolving, term and second lien facilities that both de-levered BJI's balance sheet and significantly lowered BJI's financing costs, and (c) exchanged more than \$100 million of public bonds for a minority equity stake in BJI. With the support of its key stakeholders, BJI completed these restructuring transactions on a fully consensual, out-of-court basis without any disruption to business operations.

We served as counsel for **Barjan Products, LLC** in the sale of substantially all of its assets in two separate transactions. Barjan, an over-leveraged, insolvent national retail truck stop distributor, had decided to sell both its core and non-core businesses, due to lack of liquidity and inability to grow. Faced with business leaders who, on the seller's side, refused to accept the risk of Chapter 11 and, on the buyer's side, were leery of risking successor liability in an out-of-court transaction, we devised a two-step, value-maximizing sale process culminating in a "going concern" secured party foreclosure sale. The first transaction was a traditional asset sale of Barjan's non-core business division. The traditional sale was completed following an investment banking process that procured sale proceeds far exceeding liquidation value. The second transaction was a foreclosure sale designed to insulate the purchaser from successor liability and avoid the business disruption and value deterioration risks of Chapter 11. Barjan's secured lenders

sold their collateral, *i.e.* Barjan's personal property assets, under Article 9 of Illinois' version of the Uniform Commercial Code, with Barjan's consent. The goal of the transaction was to deliver Barjan's core business (more than \$150 million in annual sales) as an operating, going concern to the Buyer—something not traditionally accomplished in Article 9, UCC sales.

Jenner & Block represented the senior, secured working capital lender to **an industrial manufacturer** and its wholly-owned subsidiary. The companies emerged from Chapter 11 under a Plan of Reorganization that was approved by the U.S. Bankruptcy Court. Our client had been embroiled in plan confirmation litigation for many months, refusing to accept a valuation and plan proffered by the Debtors' insiders. Seizing on the strength of the Firm's court papers and arguments, we negotiated a sale of the client's claim on favorable terms, which included a time deadline for sale consummation, the breach of which resulted in denial of plan confirmation (with prejudice), automatic termination of the automatic stay, and turnover of the Debtors' business and assets to our client. As a result, our client obtained an acceptable and successful transaction and avoided, with certainty, confirmation of a plan that treated the client's claim in an unacceptable fashion.



Real Estate

During 2006, we represented **General Electric Asset Management** in connection with the following major transactions:

- Acquisition and financing of a Class A downtown Chicago office building located at 181 West Madison.
- Acquisition and financing for a high rise luxury condominium project to be developed at 2520 North Lakeview, Chicago, Illinois.
- Acquisition and financing of a 758-unit multi-family project located in Wheaton, Illinois.
- Negotiation of anchor tenant lease with Orbitz, Inc., for space at 500 West Madison Street, Chicago, Illinois.

We represented **Inland Real Estate Exchange Corporation** in entering into a Joint Venture Agreement with a subsidiary of Inland Real Estate Corporation, a public Real Estate Investment Trust, to offer fractionalized interests in real estate for investors wishing to participate in tax-deferred exchanges under Section 1031 of the Internal Revenue Code. The offerings will be pursuant to Regulation D of the Securities Act of 1933.

We represented **LaSalle Bank National Association** in connection with a \$138 million construction loan financing and syndication for the development of an open-air retail shopping center located in Arkansas.

Jenner & Block assisted **Prime Group Realty Trust** in the sale of a 1.5 million square foot Class A office building located at 131 South Dearborn in downtown Chicago.

We represented **Equity Residential** in connection with the financing of a \$150 million apartment portfolio loan.

We represented **ORIX Real Estate Capital, Inc.** in connection with several acquisitions of multi-family and shopping center projects

located throughout the United States in connection with ORIX's Tenant-In-Common ("TIC") program.

The Firm represented **General Dynamics Corporation** (GD) and its subsidiaries in connection with numerous real estate matters including a 150,000 square foot lease and the associated design and construction contracts for a facility in Bloomington, Minnesota, a ground lease for a 75 acre parcel from the Savannah Airport Commission, a build-to-suit lease for an office building in Niceville, Florida and a build-to-suit lease for a manufacturing facility located in Mexicali, Mexico. The Firm also represented Gulfstream Aerospace Corporation, a GD subsidiary, in connection with the design and construction contracts for an aircraft service facility, a sales and design center and an aircraft assembly facility that Gulfstream is constructing in Savannah, Georgia.

We represented **real estate sponsors** in the preparation of 55 Regulation D private placements of fractionalized interests in real estate (structured either as Tenant-in-Common or Delaware Statutory Trusts interests) for investors wishing to complete tax-deferred exchanges of their own real estate under

Internal Revenue Code Section 1031. The real estate offered pursuant to the private placements totaled over \$1 billion. Our representation included legal work in the tax, securities, real estate, commercial lending and environmental areas.

We represented **DB RREEF** and its affiliates in various financing transactions for properties located throughout the United States.

We represented a **private investor** in connection with a joint venture to develop the air rights over land located in downtown Chicago with a mixed use retail, parking and high rise apartment project.



Pro Bono and Community Service

Public service remains a cornerstone of Jenner & Block's culture. We helped those in need by fighting for civil liberties and human rights, working to improve public education, advocating for fair and affordable housing, lending grassroots support to charitable organizations and helping non-profits expand their services.

Helping Residents Displaced by Hurricane Katrina

Jenner & Block filed a discrimination class action lawsuit on behalf of public housing residents displaced by Hurricane Katrina against the U.S. Department of Housing and Urban Development, the Housing Authority of New Orleans, and other officials. The residents' homes have been shuttered since the disaster and they have not been allowed back into public housing. The lawsuit was filed on the basis that the agencies' actions violate the Fair Housing Act, as well as other state and

federal laws. In addition, the Firm assisted Architecture for Humanity, a non-profit that provides assistance for Hurricane Katrina families in Mississippi to connect with architects, engineers and designers to help reconstruct their homes.

Cases Question Lethal Injection Procedures

Jenner & Block challenged the constitutionality of Missouri and California's lethal injection procedures. At separate trials before federal courts, the Firm exposed troubling details about the lethal injection procedures in those states, including evidence that the condemned may be given insufficient anesthesia, and that lack of training and safeguards subjected inmates to an unnecessary risk of pain and suffering. As a result, the courts halted all executions in both states pending approval of improvements to the procedures. The Firm also provided advice to the counsel of record for Death Row inmate Clarence Hill in the U.S. Supreme Court case *Hill v. McDonough*, in which the Court unanimously ruled that



Thousands of families were displaced after their homes were destroyed by Hurricane Katrina, such as this home in Mississippi.

inmates can challenge a state's method of execution in federal court when there is "a risk of pain the State can avoid" and without having to file a *habeas corpus* petition contesting the original death sentence.

People Seeking Safety in U.S.

Jenner & Block helped many individuals obtain asylum in the United States last year. All of the Firm's clients had been persecuted in their homelands for their political views and ethnic identities.

Jenner & Block represented the following individuals through the immigration application process and at hearings before an Immigration Court:

- A human rights attorney from Mongolia, persecuted by the Mongolian police for handling cases that challenged unconstitutional police practices.
- A number of individuals from Togo who had been tortured, raped or accused of treason by government forces as a result of their involvement in political activities.
- A woman from the Republic of Congo who was persecuted by the president's militia because of her tribal identity and political activity.
- A prominent leader of a Guinean political opposition group who had been imprisoned, tortured, and threatened by Guinean security forces for her political activism.
- A Turkmenistan woman who had been denied employment opportunities and persecuted by government agents because of her association with individuals deemed to be political opponents of the Turkmen government.
- A Tibetan refugee who had suffered religious and political persecution including the imprisonment and torture of her husband and father-in-law.
- A human rights advocate for the Garifuna, the indigenous black peoples of Honduras, who have been the subject of widespread persecution by governmental interests in that country.

Asylum Victory Reception



Kisuule Magala Katende (middle), a broadcast journalist, sought asylum from Uganda, where he was repeatedly harassed, threatened and beaten for reporting on activities of the Ugandan government. Pictured here at an asylum victory reception hosted by Jenner & Block is (from left) Partner Lawrence S. Schaner and Associate Wade A. Thomson (who represented Mr. Katende), Mr. Katende, Partner Charlotte L. Wager and Pro Bono Committee Co-Chair Barry Levenstam.

Amicus Activity

Jenner & Block has a long history of writing amicus briefs in closely watched cases for individuals and groups seeking to share with a court their unique point of view. Last year, Jenner & Block filed amicus briefs on behalf of organizations such as:

- ***The Gay & Lesbian Advocates & Defenders***, a public interest legal organization dedicated to ending discrimination based on sexual orientation, which challenged the constitutionality of the military's "don't ask, don't tell" policy.
- ***The American Bar Association***, which filed a brief in a U.S. Supreme Court case regarding whether non-citizens should be deported for low-level simple drug possession offenses.

The Court ruled 8-1 that possession offenses that would not be felonies under federal criminal law are not “aggravated felonies” for purposes of immigration law.

- **Volunteer Lawyers for the Arts**, a not-for-profit organization that provides legal assistance to low-income artists and non-profit artistic organizations, which filed a brief in the U.S. Court of Appeals for the Second Circuit on behalf of a filmmaker who had challenged on First Amendment grounds the qualified immunity of federal agents, who allegedly used the color of their authority to have a politically-oriented film removed from the Internet.

Defending Prisoners’ Human Rights

Jenner & Block was involved on many fronts in the litigation and national debate surrounding the legal status of the prisoners being held at the U.S. Naval Base in Guantánamo Bay, Cuba. Several of the Firm’s attorneys represent 12 of the prisoners being held at the facility who are challenging the legality of their detention. Jenner & Block attorneys have also authored influential amicus briefs in several Guantánamo-related cases before the U.S. Supreme Court and other courts.



Partner Thomas P. Sullivan testified before the U.S. Senate Judiciary Committee at a hearing on the Military Commissions Act of 2006’s controversial provision stripping *habeas corpus* rights from detainees.

Encouraging Investment in Developing Countries

Jenner & Block provided critical support for a model law on leasing drafted by UNIDROIT, an intergovernmental organization based in Rome that promotes the harmonization of commercial law among nations. The law, targeted for developing countries, will provide the legal framework necessary to attract leasing investment in those areas.



Jenner & Block became the first corporate body to be named a “Corporate Correspondent” in the 80-year history of UNIDROIT, the International Institute for the Unification of Private Law. Pictured in Rome (from left) are Associate Brian Hauck and Of Counsel Ronald DeKoven, who spearheaded the Firm’s support of the model leasing law, UNIDROIT Secretary-General Herbert Kronke and Managing Partner Gregory S. Gallopoulos.

Landmark Victory for Disabled

The U.S. District Court for Northern Indiana approved consent decrees mandating that public transportation services be improved for the disabled in Lake County, Indiana as a result of a class action lawsuit Jenner & Block filed on behalf of persons with disabilities. The agreements require public transportation agencies to take immediate steps to establish policies to ensure that public transportation services are fully compliant with the Americans with Disabilities Act and to improve services for the disabled.

Adoption Benefits Restored

Jenner & Block helped an adopted child regain government benefits after challenging a provision in New York law that withdrew benefits for adoptees over the age of 18 whose adoptive parents had died. By law, adopted children in New York are entitled to benefits until age 21. As a result of the Firm's actions in the matter and other pressures, the state changed the law.

Helping Non-Profits Who Help The Needy

Jenner & Block provided a wide range of pro bono legal services—from amending their bylaws to securing tax-exempt status—to many non-profit organizations, including:

- **American Lung Association of Metropolitan Chicago**—fighting against life-crippling lung diseases.
- **American Special Hockey Association**—organizing hockey programs for children with developmental disabilities.
- **National Association for Urban Debate Leagues**—organizing urban debate leagues that aim to empower inner-city youth through policy debate training, preparation and mentoring.
- **National Association of Veterans Upward Bound Project**—helps U.S. military veterans by developing, improving and extending educational access through academic needs assessment and instruction.
- **The School Street Arts Movement**—reaches at-risk youth through the arts.
- **Age Options**—connects older adults with community-based resources and options.

Pro Bono & Community Service Fair

Hundreds of attorneys and law students gathered at Jenner & Block for the Chicago Bar Association Young Lawyers Section's annual Pro Bono & Community Service Fair. Now in its 13th year, the event was an opportunity for members of Chicago's legal community to meet with representatives from 45 pro bono clinics, public service organizations and mentoring programs. Partner Anton R. Valukas delivered the evening's keynote. The Chicago Bar Association Young Lawyers Section, The Chicago Bar Foundation, Exelon Corporation and the Public Interest Law Initiative co-sponsored the event along with Jenner & Block.



Zenaida Alonzo, a Youth Futures attorney at The Chicago Coalition for the Homeless and Chicago Bar Foundation intern Joseph Giambrone, speaking with Partner and Chicago Bar Foundation Board Member Jeffrey D. Colman and Partner Anton R. Valukas (far right) at the Pro Bono Fair.

Fundraising Drives Improve Life in the Community

In addition to providing pro bono legal representation to the poor, the year was also marked by a number of successful fundraising and charitable events that helped public interest agencies improve the communities in which we live.

Some of the groups that Jenner & Block supported were:

- Age Options
- American Brain Tumor Association
- American Cancer Society
- American Lung Association of Metropolitan Chicago
- BUILD, Inc. (Broader Urban Involvement and Leadership Development)
- Chicago Volunteer Legal Services Foundation
- Lamda Legal
- Northwestern Memorial Hospital's Comprehensive Support Program for Brain Tumor Patients and Families
- Scholarship Chicago
- St. Jude Children's Research Hospital
- Vital Bridges
- WINGS (Women in Need Growing Stronger)

The Firm's United Way of Metropolitan Chicago campaign was another success.

Jenner & Block matched donations from across the Firm dollar-for-dollar to help the United Way fund 400 local charities, clinics and community centers.

More than 50 Jenner & Block lawyers and staff members raced up 94 floors to the top of the John Hancock Tower as part of "Hustle up the Hancock," an annual fundraising effort by the American Lung Association of Metropolitan Chicago for lung research, advocacy and education.



Partner Elizabeth A. Coleman served as co-chair of the 2006 Boogie Ball gala benefiting the Comprehensive Support Program for Brain Tumor Patients and Families at Northwestern Memorial Hospital. Pictured (from left): Dr. James P. Chandler, Surgical Director of Neurooncology Programs; Ms. Coleman; and Firm Chairman Jerold S. Solovy.



(From left) Partner Gianni P. Servodidio, Administrative Secretary Abigail J. Feldman and Partner Ronald M. Daignault were part of the Firm's team that participated in the JPMorgan Chase Corporate Challenge in New York City.





Partner Reginald J. Hill participated in judging the science fair at Chicago Public Schools' Fairfield Academy.



Associate Amy L. Tenney (right) with a Thurgood Marshall Academy student during a weekly tutoring session at Jenner & Block's DC office.

The Next Generation

Jenner & Block has a long history of partnering with educational institutions to help schoolchildren achieve their potential through mentoring, tutoring and other help. 2006 was again a year of milestones for the Firm's work with local schools.

In Chicago, Jenner & Block attorneys and other professionals judged the science fair at Fairfield Academy elementary school. In addition, the Firm raised funds to equip more of the school's classrooms with computers and other educational equipment.

In Washington, DC, Jenner & Block continued to tutor students from the Thurgood Marshall Academy, which offers a curriculum focused on justice, equality, law and the government. 100% of the school's graduating class was accepted to college.

The Firm's DC office also continued working with the Everybody Wins! organization, which promotes literacy by partnering professionals with elementary school children.

Albert E. Jenner, Jr. Pro Bono Award

Each year, Jenner & Block honors attorneys in the Firm who have provided exceptional legal services to the needy with the Albert E. Jenner, Jr. Pro Bono Award. Partners **Patricia A. Bronte**, **Thomas J. Perrelli** and Associate **Martina E. Vandenberg** were nominated by their peers to receive the award.

Ms. Vandenberg received the award for her extensive pro bono work representing human trafficking victims and for her advocacy efforts in calling for more stringent policies and laws to combat human trafficking. As part of her work, she has testified before NATO and Congress about the problem.

Ms. Bronte received the award for her representation of several detainees being held at Guantánamo Bay, who are challenging the legality of their prolonged detention, and the more than 20 years of service she has given to the Lawyers' Committee for Better Housing, which helps secure safe and affordable housing for the poor in Metropolitan Chicago.

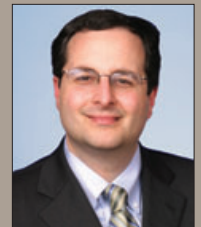
Mr. Perrelli received the award for his pro bono representation of Michael Schiavo in the litigation concerning his wife, the late Terri Schiavo, who had been kept alive against her wishes by a Florida law supported by that state's governor. Mr. Perrelli led the Jenner & Block team that developed the legal briefs opposing appeals by Mrs. Schiavo's parents in light of a Congressional act that gave the federal courts jurisdiction in the case.



Martina E. Vandenberg



Patricia A. Bronte



Thomas J. Perrelli

Events

Jenner & Block sponsored conferences that focused on substantive issues of interest to the legal and business communities. Our attorneys participated in dozens of seminars, workshops and CLE presentations. At other events, we gathered with clients and peers to mark an occasion.

International Bar Association Conference

Attorneys from all over the world gathered in Chicago for the International Bar Association's Annual Meeting in September to discuss current developments in the legal profession. Several of our attorneys participated in panel sessions. Partner Barry Sullivan moderated a panel on civil dispute resolution, Partner Barry Levenstam discussed best practices in the design and delivery of legal aid services, Partner Lorelie S. Masters was part of a panel that discussed the cross-border

aspects of damages calculations, Partner Lawrence S. Schaner discussed global discovery issues and Associate Kathryn C. Newman offered insights on practicing as a young litigator.

Jenner & Block also hosted a boat cruise and reception in honor of the International Bar Association's Annual Meeting on September 19 at the Firm's Chicago office.



Pictured at the IBA reception held at Jenner & Block are: Tara A. Archer, partner at Bahamas-based law firm Higgs & Johnson; Partner Lawrence S. Schaner, Chair of the Firm's Arbitration: Domestic and International Practice; and Managing Partner Gregory S. Gallopoulos.

Fifth Annual Diversity Dinner

Jenner & Block awarded six racial and ethnic minority scholarships to law students during the Firm's fifth annual Diversity Dinner held in August. The Firm created the scholarships to further diversity in the legal community by providing financial assistance for first-year law students of color who have demonstrated academic excellence and a commitment to community service.



Scholarship recipients Darren Goodson (DePaul University College of Law), Alexis Wade (University of Virginia School of Law), Dana Woolen (Loyola University School of Law), and Suneeta Fernandes (University of Illinois College of Law), with Partner Donald B. Verrilli, Jr., Chair of the Firm's Diversity Committee.



Chair of the Firm's Corporate Practice, Joseph P. Gromacki and scholarship recipient Dana Woolen.

Corporate Secretary Think Tank

Jenner & Block partners joined groups of corporate secretaries and in-house counsel for Corporate Secretary Think Tank programs held in New York in May and in Chicago in September to share experiences and best practices for today's most pressing corporate governance, risk and compliance issues.

The New York Corporate Secretary Think Tank participants included (from left) Partner Ronald L. Marmer; Michael W. Smith, President of AIG Financial Lines Claims; Jeffrey Eglash, Senior Counsel, Investigations/Compliance at General Electric Company; and Paul T. Cappuccio, Executive Vice President and General Counsel at Time Warner.



Continuing Partnership with Illinois CPA Society

For the third year in a row, Jenner & Block partnered with the Illinois CPA Society (ICPAS) to present a series of seminars on the latest trends in mergers and acquisitions, the professional services industry, ethics, and crisis management.



Partner Thaddeus J. Malik participated in the ICPAS Mergers and Acquisitions Conference in Chicago, where he discussed Papering the M&A Deal.



Jenner & Block served as an Alliance Sponsor of the InsideCounsel SuperConference for the fifth year in a row. During the two-day event, several partners helped corporate legal executives tackle the toughest legal issues they are facing today.



Partner David J. Bradford provided the introductory remarks at the opening session, "CEOs Share Insights on the Changing Role of GCs."



Richard M. Lavers, Chief Executive Officer, Coachmen Industries, Inc.; Donald I. Resnick, Partner and Chair of the Firm's Real Estate Practice; and Deidra D. Gold, Executive Vice President & General Counsel, Wolters Kluwer North America; served as panelists at the discussion entitled, "The RFP and Beyond."

Crain's Entrepreneurs Luncheon

For the third consecutive year, Jenner & Block was the Presenting Sponsor of the Crain's Entrepreneurs Luncheon.



Pictured at the Crain's Entrepreneur's Luncheon (from left) are Peter McNitt, Executive Vice President, Business Banking Division, Harris Bank; keynote speaker Stephen W. Baird, President and Chief Executive Office of Baird & Warner; Sue Podbielski, Vice President & General Manager of Unicare; and Managing Partner Gregory S. Gallopoulos.

An Evening at Ravinia

In July, Jenner & Block sponsored the concert performance of Itzhak Perlman and the Chicago Symphony Orchestra at Ravinia Park outside of Chicago. Firm clients, friends and attorneys gathered for a wonderful reception on Ravinia's grounds prior to going into the pavilion to enjoy the concert.



Audrey Rubenstein, Women's Board Chairman of the Ravinia Festival (left) and Partner Susan C. Levy.



Shawn Davis, William W. (Wit) Davis, Deputy General Counsel of Brunswick Corporate Law Department, with Partner Craig C. Martin at the Ravinia summer concert.

Minority Corporate Counsel Association CLE Expo



For the fifth consecutive year, Jenner & Block was the Premier Sponsor of the Minority Corporate Counsel Association's (MCCA) CLE Expo, which featured substantive programs in the areas of Corporate, Intellectual Property, Labor & Employment and Litigation.



Partner Patricia A. Bronte (right) discussed the increasingly complex legal issues surrounding electronic discovery at an interactive session during the conference.



Partner S. Tony Ling served as a panelist at a discussion entitled "Executive Compensation: What's Changed in Light of Corporate Scandals?"



Partner Philip L. Harris offered attendees "Practical Tips and Strategies for Litigation Avoidance."

Counsel to Counsel Forum

At a Washington, DC forum on Managing Attorney-Client Communications in a Time of Eroding Privilege, Partner Thomas C. Newkirk (below) discussed how corporate legal departments are responding to aggressive regulatory environments.



Partner Thomas J. Perrelli (below) identified best practices for in-house counsel to avoid mixing business and legal advice as they represent their companies and respond to inquiries from various business units.



PLI Audit Committee Workshop

The Co-Chair of the Firm's Securities Practice, Jerry J. Burgdoerfer, co-chaired a Practising Law Institute Audit Committee Workshop entitled "What Audit Committee Members & Lawyers Who Advise Them Need to Know Now." The workshop was designed for corporate audit committee members, chief financial officers, outside directors, and their lawyers to learn about best practices and the latest regulatory developments. Partner Peter J. Brennan led sessions on how audit committees should best respond to crisis situations and the latest developments in director liability.



PLI Audit Committee Workshop co-chairs Partner Jerry J. Burgdoerfer (left) and Timothy R. Donovan, Executive Vice President, General Counsel and Corporate Secretary, Allied Waste Industries, Inc., at the University of Chicago Gleacher Center.

Environmental Law Institute Seminar

On June 22, the Environmental Law Institute (ELI) convened a seminar in our Chicago office to address the impact of new tort liability theories and venue rules. Led by Partner Robert L. Graham, founder and Chair of the Firm's Environmental, Energy and Natural Resources Law Practice and member of the ELI Board of Directors, the discussion centered around "collective liability" theories and the impact of the Class Action Fairness Act of 2005. The event was part of the ELI seminar series on critical developments in toxic torts. ELI is an independent, non-profit research and educational organization that serves the environmental profession.

Teaming with the American Bankruptcy Institute

Jenner & Block continued its partnership with the American Bankruptcy Institute as a sponsor of its 24th Annual Spring Meeting, the Winter Leadership Conference and the Southwest Conference. At the conferences, partners spoke on a number of topical issues including Catherine L. Steege, who gave a presentation on Section 1114. In addition, the Firm co-sponsored several activities including an investment banking segment, a welcome reception and a breakfast. During an

ABA Judicial Intern Opportunity Program

Jenner & Block continued its support of the American Bar Association's Judicial Intern Opportunity Program, which places minority or economically disadvantaged students in intern positions for judges across the country. The Firm hosted a reception in recognition of the Chicago-area interns involved in the program. Pictured at the reception: Associate Sean C. Herring, a graduate of the JIOP program; Partner John H. Mathias, Jr., who serves as Co-Chair of the National ABA program; and 2006 intern Prashanthi Rao (Chicago-Kent College of Law, '07).



ABI “podcast” interview earlier in the year, Of Counsel Ronald DeKoven discussed his role in several high profile cross-border insolvencies and offered insight into the evolving practice of bankruptcy law.

Vault Legal Diversity Job Fairs

Scores of aspiring attorneys attended a Legal Diversity Job Fair hosted at Jenner & Block’s Chicago office in October, where representatives from 35 law firms nationwide spoke with the law students about careers in large law firms. The event was co-sponsored by Vault, Inc. and the Chicago Committee on Minorities in Large Law Firms. Partner Donald B. Verrilli, Jr., Chair of the Firm’s Diversity Committee, welcomed more than 200 attendees and presenters and highlighted the importance of diversity in the legal profession. Partner Anton R. Valukas introduced keynote speaker

Roderick A. Palmore, Executive Vice President, General Counsel and Secretary of Sara Lee Corporation. Mr. Palmore described what led him to create “A Call to Action: Diversity in the Legal Profession.” This document, signed by approximately 90 general counsels to date, ensures that corporate legal departments and law firms increase the numbers of women and minority attorneys hired and retained. The Firm was also a Gold Sponsor of the Legal Diversity Job Fair presented by Vault and the Minority Corporate Counsel Association held in New York City in April.



Pictured at the Legal Diversity Job Fair hosted at Jenner & Block’s Chicago Office (from left): Samer Hamadeh, CEO and co-founder of Vault; Roderick A. Palmore; Donald B. Verrilli, Jr.; Eric A. Reeves, Treasurer of the Chicago Committee on Minorities in Large Law Firms; and Anton R. Valukas.

New York Office Reception

Jenner & Block held a special reception in September celebrating the growth of the Firm’s New York office, which opened in 2005. Friends, alumni and clients of the Firm attended, along with Jenner & Block attorneys from all of the Firm’s offices.



1. (From left) Laura A. Kaster, retired General Attorney, AT&T Corp., Adjunct Professor, Seton Hall Law School; John M. Campbell, Jr., Director, Environmental Programs, GE Commercial Finance; Anthony E. Daniele, attorney; Partner Barbara S. Steiner; and Barbara E. Daniele, Senior Vice President and General Counsel, GE Capital Commercial Finance.

2. (From left) Jonathan Capehart, Editorial Writer, *The Washington Post*; Partner Paul M. Smith; and Sharon McGowan, Staff Attorney, ACLU Lesbian Gay Bisexual Transgender & AIDS Project.

3. Partner Stephen L. Ascher (center) with attorneys Michael S. Kim (left) and Anthony S. Barkow (right).

4. W. Allen Reed, retired President and CEO of General Motors Asset Management (left) and Partner Paul F. Jock II.



Honors & Awards

We gratefully acknowledge those organizations and publications that have recognized our continuing commitment to our clients, the community and the legal profession.

The American Lawyer's A-List

Jenner & Block was named to *The American Lawyer's* "A-List" for the third time in the four years since the inception of the award. The A-List identifies the 20 "elite" law firms from across the country and it is based on four metrics collected on AmLaw 200 law firms—client satisfaction, diversity, pro bono representation and associate satisfaction.



Pictured at the A-List awards dinner (top row): Partner Robert L. Graham, Managing Partner Gregory S. Gallopoulos and Partner Ronald M. Daignault. Pictured (seated): Partners Joseph P. Gromacki, Tobias L. Knapp, Kenneth L. Stein, Donald B. Verrilli, Jr. and Paul F. Jock II.

Honors from the Pro Bono Institute

In November, the Pro Bono Institute presented Jenner & Block with the 2006 John H. Pickering Award in recognition of the Firm's "unswerving commitment to pro bono service" and the history of handling "controversial, challenging, and time-consuming pro bono matters." The Pro Bono Institute also named Jenner & Block to the 2005 Public Interest Law Initiative's "Pro Bono Initiative Honor Roll," which recognizes law firms and in-house law departments in the Chicago area that have made outstanding pro bono contributions.



Partner Barry Levenstam accepted the award at the Pro Bono Institute's inaugural Corporate Pro Bono ChallengeSM Gala in New York.

"High 5" Recognition

The Firm received an award for being a "High 5" sponsor of Scholarship Chicago, a non-profit organization that provides economically disadvantaged youth in Chicago with programs and scholarships to help them pursue college or other post-secondary education. As a High 5 Partner, the Firm commits to supporting five new students each year with an annual contribution of \$11,000 for a total investment over five years of \$55,000. This financial investment ensures that five young college-

bound students receive a year of college readiness, a personal mentor, renewable 4-year scholarships, access to summer internships and career networking opportunities. Jenner & Block also has plans to support students of the High 5 program with an interest in the legal profession through four summer internships at the Firm.

Barjan Deal Recognized By *M&A Advisor*

Jenner & Block was recognized by *M&A Advisor* as a finalist for the U.S. Middle Market Deal of the Year award for its representation of Barjan Products, LLC in the sale of its assets in two unique transactions—a traditional asset sale of one of Barjan's business divisions and a consensual Article 9 foreclosure sale—both completed without the need for a bankruptcy filing or other court supervision.

ABA Death Penalty Representation Project

Jenner & Block was honored by the American Bar Association's Death Penalty Representation Project for "exceptional pro bono contributions" on behalf of Death Row prisoners at the Project's 20th Anniversary & Volunteer Recognition event in October. The Firm was lauded for its storied representation of prisoners on a pro bono basis and support of the Project since its inception.

Public Interest Law Initiative's 2006 Pro Bono Initiative Award

The Public Interest Law Initiative honored Jenner & Block with its 2006 Pro Bono Initiative Award. This award acknowledges "unprecedented" pro bono work in the community.



Firm Chairman Jerold S. Solovy accepted the Public Interest Law Initiative's 2006 Pro Bono Initiative Award.

CVLS Distinguished Service Award

Associate Kathryn C. Newman was honored with a Distinguished Service Award at Chicago Volunteer Legal Services (CVLS) Foundation's Annual Award Ceremony in November. Ms. Newman and her fellow volunteer attorney



Pictured at the ABA Death Penalty Representation Project event, from left: Partner Paul M. Smith, Partner David W. DeBruin, Partner Terri L. Mascherin, Associate Eric Berger and Partner Donald B. Verrilli, Jr.

team members were selected for their pro bono work at Our Lady of Mercy/St. Clement's Church Legal Clinic handling family law, contract disputes, child custody and tenant landlord issues.



Associate Kathryn C. Newman (right) with Sarah Flosi, member of CVLS Board of Directors.

Honored by DC Judges

Jenner & Block was among the 14 law firms honored by the chief judges of the District of Columbia federal courts at the "40 at 50" Judicial Pro Bono Recognition Breakfast in May for their "outstanding dedication" to pro bono work. Established by the DC Circuit Judicial Conference Standing Committee on Pro Bono Legal Services, the "40 at 50" breakfast recognizes law firms for which 40 percent of their attorneys have individually fulfilled at least 50 hours of pro bono service. Jenner & Block is one of the few firms in the District to have been recognized each of the four years the award has been offered.

Equal Justice Award

Partner Donald B. Verrilli, Jr. was honored in November with the Southern Center for Human Rights Equal Justice Award for his commitment to protecting the civil rights of Death Row inmates throughout his 20 year career. The Center praised Mr. Verrilli's victory before the Supreme Court in *Wiggins v. Smith*, as well as his recent representation of Clarence Hill before the Supreme Court in a case clarifying that condemned persons can bring civil rights actions to challenge lethal injection as cruel and unusual punishment.



Donald B. Verrilli, Jr. (right) with Charles J. Ogletree, the Harvard Law School Jesse Climenko Professor of Law and Vice Dean for the Clinical Programs, and Chair of the Southern Center for Human Rights Board of Directors.

Department of Justice's Top Award

Jenner & Block Partner and former Enron Task Force Director Andrew Weissmann received the U.S. Department of Justice's highest award for "Exceptional Service" at the 54th Annual Awards Ceremony in Washington, DC in September. Mr. Weissmann was honored along with other members of the investigative and trial team of the Enron Task Force. Mr. Weissmann has also been widely credited for formulating innovative corporate compliance

agreements while a high-ranking prosecutor at the Department of Justice. These agreements have become the national model for resolutions of post-Enron corporate criminal liability.



On the same day Mr. Weissmann was honored by the U.S. Attorney General, he testified before a hearing of the Senate Judiciary Committee, which was reviewing the Department of Justice's "Thompson Memorandum."

Burton Foundation Award For Legal Writing

The Burton Foundation, along with the Association of Legal Administrators, presented Jenner & Block with its 2006 Best Law Firm Newsletter Award for "excellence in legal achievement" for the Winter 2005 issue of Firm's pro bono newsletter, *The Heart of the Matter*. The attorney-co-editors of the newsletter are Partners Barry Levenstam and David W. DeBruin, Co-Chairs of the Firm's



Chief Marketing Officer Theresa A. Jaffe (center) and Public Relations Manager Darryl A. Van Duch (left) accepted the Burton Foundation's Best Law Firm Newsletter Award from Judge James D. Ward, retired Justice of the California Court of Appeals and member of the Burton Foundation's Board of Directors.

Pro Bono Committee. The newsletter was created by the Firm's Marketing Department and Pro Bono Committee in 2001.

Graham Honored by Chicago Appleseed Fund

Partner Robert L. Graham received the Appleseed Award for his commitment to social justice and community service at the Chicago Appleseed Fund for Justice's "Bridging the Gap" gala that was attended by over 200 people. Mr. Graham has served on the Fund's Board of Directors for many years, helping to guide the organization in its mission to identify social justice and government effectiveness issues.



Partner Robert L. Graham (center) at the Appleseed Fund for Justice gala with Randall E. Mehrberg, Executive Vice President and Chief Legal Officer of the Exelon Corporation (left) and William A. Von Hoene, Jr., Senior Vice President and General Counsel of Exelon Corporation.



Progressives in the Professions Award

Partner Barry Sullivan was honored at the DePaul University Black Law Students Association scholarship banquet with the “Progressives in the Professions Award” for his longstanding commitment to civil and human rights. Mr. Sullivan was recognized for his career commitment to pro bono representation in important civil rights and civil liberties cases, including his argument in the landmark death penalty case *People v. Wilson*, in which the Illinois Supreme Court reversed a capital conviction because of a coerced confession. Mr. Sullivan has been involved in many other landmark cases, such as *Batson v. Kentucky* and *Hamdi v. Rumsfeld*.



Mr. Sullivan (left) with Christopher Brown, a second-year law student and member of the DePaul BLSA Executive Board.

Attorneys Named Leaders by *Lawdragon* Magazine

Over the course of the year, *Lawdragon* magazine highlighted a number of Jenner & Block partners who were selected by their clients and peers as among the top lawyers in America.

Eight partners were among *Lawdragon's* “500 Leading Lawyers in America”

David J. Bradford
Richard J. Gray
Linda L. Listrom
Ronald L. Marmer
John H. Mathias, Jr.
Jerold S. Solovy
Barbara S. Steiner
Donald B. Verrilli, Jr.

Four partners were listed in *Lawdragon's* “500 Leading Litigators in America”

Linda L. Listrom
Ronald L. Marmer
Harry J. Roper
Jerold S. Solovy

Eleven partners were named to *Lawdragon's* list of “new stars,” for their roles in carving “the path to the new heights of the legal profession”

Andrew H. Bart
Debbie L. Berman
Kali N. Bracey
Patricia A. Bronte
Steven B. Fabrizio
E. Lynn Grayson
Joseph P. Gromacki
Philip L. Harris
Terri L. Mascherin
Raymond N. Nimrod
Thomas J. Perrelli

CBA Alliance for Women Alta May Hulett Award

Partner Lisa T. Scruggs was honored by the Chicago Bar Association Alliance for Women with its 2006 Alta May Hulett Award, which recognizes lawyers that promote positive change and have contributed to the advancement of women in the legal profession. Ms. Scruggs was lauded for her two years of service as Senior Policy Advisor to the Chicago Public Schools' Chief Executive Officer, and for her work as Vice President of the Board of Directors and founding Board member of the Young Women's Leadership Charter School, a math, science and technology academy and the only all-girls public school in Chicago.



Lisa T. Scruggs, recipient of the Alta May Hulett Award.

Vault ranks Firm a national leader

In *Vault*'s survey of more than 16,000 associates nationwide, Jenner & Block was ranked one of the 48 most prestigious law firms in the United States. In the same survey, Jenner & Block ranked among the top 20 law firms in the country for:

- Overall Diversity
- Diversity for Minorities
- Diversity for Gays and Lesbians
- Informal Training and Mentoring
- Best in Region—Chicago



Perfect Equality Index rating from the Human Rights Campaign

For the second year in a row, Jenner & Block was one of 138 companies and law firms to achieve a perfect rating in the Human Rights Campaign's (HRC) 2006 "Corporate Equality Index" survey. Last year, the Firm became only the fourth law firm nationwide to receive the HRC's 100% perfect rating. The ratings were based on the Firm's policies toward the LGBT community, including health insurance offerings to same-sex couples, diversity training that includes sexual orientation and/or gender identity, marketing and support to the LGBT community, benefit parity offered to employees, and transgender equality policies.



Professional Recognition

Many of our attorneys were singled out in 2006 for their individual contributions and accomplishments.

Debbie L. Berman was named a 2007 Fellow of Leadership Greater Chicago, a non-profit organization dedicated to helping “Chicago’s most promising leaders” to develop community awareness among leaders in the Chicago metropolitan area. She will join other corporate and civic leaders in a 10-month study of the challenges facing Chicago-area communities.

Joseph G. Bisceglia served as co-chair of the 12th Annual Four Stars of Chicago Restaurant Extravaganza, benefiting St. Jude Children’s Research Hospital. The event brought together over 750 guests, including many of Chicago’s most prominent civic and corporate leaders. The event has raised over \$3.5 million since its inception in 1994.

Ronald DeKoven was invited to serve a three-year term as a member of the University of Chicago’s Visiting Committee to the Law School. He will join other lawyers, judges, and government and business leaders from across the country to offer the law school’s Dean insights into the law, legal education and today’s work environment.

James H. Feldman was elected as Vice Chair of the Board of Directors of The Family Institute at Northwestern University, the Midwest’s oldest and largest organization devoted to marital and family therapy, education and research. Mr. Feldman has been a member of The Institute’s Board of Directors since 2003.

Gregory S. Gallopoulos was appointed to the editorial board for *Managing Partner Magazine*, a national periodical published by Ark Group Ltd. that offers insight into strategic practice management in the modern law firm.



Debbie L. Berman



Joseph G. Bisceglia



Ronald DeKoven



James H. Feldman



Gregory S. Gallopoulos



Richard J. Gray



E. Lynn Grayson



Philip L. Harris



Arnold S. Harrison



Leslie H. Lepow

Richard J. Gray was appointed to a three-year term on the American Bar Association Standing Committee on Federal Judiciary. The committee evaluates the professional qualifications of all persons nominated for appointments to the federal bench, including the Supreme Court of the United States, the U.S. Circuit Courts of Appeals, the U.S. District Courts and the four territorial courts.

E. Lynn Grayson was appointed as Secretary of the Illinois State Bar Association's Women & the Law Committee. Ms. Grayson's appointment is part of a three-year leadership track, wherein she will become Vice-Chair of the committee in 2007, and then Chair in 2008. Ms. Grayson has been a member of the Women & the Law Committee since 2002, and currently serves as Co-Editor of its newsletter, *The Catalyst*.

Ms. Grayson was also one of nine Illinois attorneys included in *Who's Who Legal: USA—Environment 2006*, which identifies, on recommendation by private practice lawyers and general counsel and through an in-depth research process, those lawyers "who can truly be considered leaders in the field of environmental law."

Philip L. Harris was elected to the Chicago Zoological Society Board of Trustees, which manages the Brookfield Zoo in Brookfield, Illinois and is committed to inspiring conservation leadership by connecting people with wildlife and nature.

Arnold S. Harrison was appointed to the Tenant-In-Common Association's Legislative & Regulatory Committee, where he will work closely with professional lobbyists, and participate in federal and state legislative and regulatory advocacy efforts for TICA.

Leslie H. Lepow was named to *Washington SmartCEO* magazine's second annual "Legal Elite" list recognizing Washington DC's "top lawyers" who had been nominated by CEOs, business owners, industry experts, and peers.

Who's Who in Black Chicago



Everett S. Ward

Partner Everett S. Ward was included in the inaugural edition of *Who's Who in Black Chicago*, a publication celebrating the achievements of "Chicago's most remarkable African-American citizens." According to the publisher, inclusion in *Who's Who* is reserved for those who have "made their mark" in their profession or in service to others in the Chicago community. Mr. Ward was honored for his role as a prominent "Counselor at Law."



Linda L. Listrom



Craig C. Martin



Terri L. Mascherin



James A. McKenna



Eric A. Sacks



William L. Scogland

Linda L. Listrom was appointed Co-Chair of the American Bar Association Section of Litigation's Trial Evidence Committee for the 2006-2007 term, where she will help the committee to monitor developments in the law of evidence, examine timely evidence issues and update its members on significant state and federal evidence cases. Ms. Listrom is Immediate Past Co-Chair of the Section of Litigation's Trial Practice Committee.

Craig C. Martin was appointed Co-Chair of the American Bar Association Section of Litigation's Pretrial Practice and Discovery Committee for the 2006-2007 term. He will help lead the committee in its efforts to educate its members about issues such as legislative proposals, rule changes and recent court decisions, as well as cutting-edge areas such as electronic discovery.

Terri L. Mascherin was inducted as Treasurer of the Chicago Bar Association at the organization's annual meeting in June. She will oversee the association's operating budget of approximately \$7 million.

James A. McKenna was recognized by BTI Consulting for his "exceptional client service" to Fortune 1000 clients. BTI named 113 attorneys from across the country to the "Client Service All-Star Team" based on interviews with over 250 individual corporate counsel at large companies.

Eric A. Sacks was named to the Law Bulletin Publishing Company's list of "40 Illinois Attorneys Under Forty to Watch" for his business litigation and antitrust work on behalf of leading companies like SPX Corporation and Commonwealth Edison, as well as his pro bono and community service activities.

William L. Scogland was appointed to a three-year term on the U.S. Department of Labor's Advisory Council on Employee Welfare and Pension Benefit Plans, which is charged with advising the Secretary of Labor and submitting recommendations regarding the Secretary's functions under ERISA.

Masters Inducted as President-Elect of DC's Women's Bar Association



Partner Lorelie S. Masters (right) became President-Elect of the Women's Bar Association of the District of Columbia at the organization's annual awards dinner in May. Pictured here with WBA Immediate Past President Karen M. Lockwood, Ms. Masters will assume the role of President in 2007. As President-Elect, Ms. Masters will help spearhead career development programs and networking opportunities for the women attorneys who practice law in the District of Columbia.



Paul M. Smith



Jerold S. Solovy



Kenneth L. Stein



Barry Sullivan

Paul M. Smith was elected Chair of the American Constitution Society's Board of Directors. Mr. Smith has served on the Board of the ACS for several years.

Jerold S. Solovy was named one of the 100 most influential lawyers in America by *The National Law Journal* for his work on complex litigation, appeals and high-profile cases, as well as his work on hundreds of pro bono criminal trials and appeals for indigent individuals. Mr. Solovy was also included in the list in 1991, 1994, 1997 and 2000.

Kenneth L. Stein was invited to join the Editorial Board of *The Privacy & Data Protection Legal Reporter*, a recently launched publication of American Lawyer Media subsidiary Law Journal Newsletters. The monthly publication

will feature original articles from intellectual property attorneys on topics including e-commerce, regulatory compliance, information and technology, and civil liberties, among other things.

Barry Sullivan was elected to the Council of the American Bar Association's Section of Legal Education and Admissions to the Bar. During his three-year term, Mr. Sullivan will help the Council to determine law schools' adherence with the ABA's Standards for Approval of Law Schools and recommend the accreditation and reaccreditation of law schools by the ABA, as well as make recommendations for the improvement of the law school accreditation and bar admission processes.

Thomas Sullivan Receives Honorary Law Degree from Notre Dame

Partner Thomas P. Sullivan was awarded an Honorary Doctor of Laws degree at the University of Notre Dame's 161st Commencement exercises May 21 for his pro bono work to abolish the death penalty. Also among the distinguished group of business, community and academic leaders who received honorary degrees was Mary McAleese, the president of Ireland. Mr. Sullivan follows in the footsteps of the Firm's late name partner Albert E. Jenner, Jr., who also received an honorary law degree from Notre Dame in 1975.





Howard S. Suskin



Anton R. Valukas



Everett S. Ward



Andrew Weissmann

Howard S. Suskin was appointed Chair of the Chicago Bar Association's Bench & Bar Committee. He continues to serve on the Appellate Review Committee of the CBA's Judicial Evaluation Committee.

Anton R. Valukas was selected by United States Supreme Court Chief Justice John G. Roberts, Jr. to serve a three-year term on the Judicial Conference Advisory Committee on Civil Rules, which is responsible for drafting and recommending new rules of federal practice and procedure, as well as amendments to existing rules.

Everett S. Ward was appointed as Chair of the American Bar Association's Real Estate Investment Trusts Committee. The committee is part of the ABA's Section of Real Property, Probate and Trust Law. Mr. Ward is also a past Vice-Chair of the committee.

Andrew Weissmann was elected to serve on the Board of Manhattan Legal Services, a part of the Legal Services for New York City (LSNY) organization that provides pro bono legal services to low-income people throughout Manhattan. He was also appointed by two federal judges to be the Special Master in connection with civil suits brought by the City of New York against several gun dealers.

Women Partners Recognized for Service to Community

Partners Debbie L. Berman, Elizabeth Abbene Coleman, Molly Moran and Gail H. Morse were featured in the *Chicago Daily Law Bulletin* "Women in Law" special supplement for fully embracing a professional commitment to public service.

Ms. Berman was honored for her service on the board of the Jewish United Fund/Jewish Federation of Metropolitan Chicago. The article noted that she also serves on the Illinois Crohn's and Colitis Foundation's major gifts committee and co-chairs the Foundation's Public Relations Subcommittee.

Ms. Coleman was recognized for her service on the Women's Board of Northwestern Memorial Hospital and as a member of the Neurosciences Advisory Council at Northwestern. In 2006, she helped raise \$150,000 for Northwestern Memorial Hospital as co-chair of the institution's annual "Boogie Ball" fundraising event. She was also recognized for her work on the Latin School Parents Council and service as legal advisor to her daughter's Park West Cooperative Nursery School.

Ms. Moran was featured for her role in helping the Firm raise the funds needed to buy computers for more than 30 classrooms at Fairfield Academy elementary school on Chicago's far Southside. The article also noted that Ms. Moran helped coordinate the "Chicago 5K Lung Run" in Lincoln Park, which aimed to recruit nearly 1,500 participants for Women Against Lung Cancer and fund cancer research at Presbyterian-St. Luke's Hospital.

Ms. Morse was recognized for her service on the board of the Illinois Women's Institute for Leadership and as vice chair of The Women's Treatment Center board. The article also discussed Ms. Morse's roles as a Commissioner for the Cook County Commission on Women's Issues and a board member of Vital Bridges, a nonprofit dedicated to improving the health and independence of individuals affected by HIV and AIDS.



Debbie L. Berman



Elizabeth Abbene Coleman



Molly Moran



Gail H. Morse

People

We are proud of the high-caliber professionals that joined the Firm in 2006. We are equally proud of those attorneys who have been an integral part of our success for a number of years who were elevated to partner.

Lateral Partners

Entertainment and New Media

Andrew H. Bart joined our New York office. He has tried a wide variety of complex commercial cases and has focused on intellectual property and contractual



litigation in the entertainment industry for over a decade. He has handled and tried cases involving recording companies and music publishers as well as films, television productions, and physical products, resulting in precedent-setting decisions in copyright law, the law of privacy and publicity and artist-label relations. He also counsels clients in the entertainment and media industries on copyright, evolving technologies, licensing rights, antitrust issues and contractual rights. Mr. Bart also has extensive New York appellate court and federal circuit court experience.

Intellectual Property

Gregory J. Gonsalves

joined Jenner & Block's Washington, DC office. He has extensive experience litigating patent infringement cases in federal district courts and at the International Trade Commission. His cases have involved a wide range of technology including automated circuit design, electronic time stamping, cutting inserts for machine tools, microcontrollers, handheld computers, cellular communications, digital cameras and image sensors. He has participated in all aspects of litigation from the filing of a complaint or answer through claim construction, discovery, motions practice and trial.



Litigation

Ross B. Bricker rejoined our Chicago office after serving as Senior Vice President, Secretary and General Counsel of SPX Corporation, a New York Stock Exchange listed Fortune



500 Company, and longstanding client of the Firm. At Jenner & Block, Mr. Bricker has had a broad-based litigation and business counseling practice. His particular focus is on the efficient resolution of complex business disputes through proper risk assessment, counseling, negotiation, alternate dispute resolution and trial.

Real Estate

Everett S. Ward joined our Chicago office. He has practiced law in the area of commercial real estate transactions and finance since 1986 and has worked on matters for clients



on an international, national and local basis. He has represented corporate, commercial and not-for-profit clients concerning the acquisition, disposition, development, financing and leasing of commercial, industrial and residential real property, including hotels, industrial properties, mixed-use properties,

manufactured housing developments, multi-family developments, office buildings and shopping centers.

Securities Litigation

Stephen L. Ascher

joined our New York office. His practice focuses on complex civil and criminal litigation, including claims for and against financial institutions, SEC enforcement work, internal corporate investigations, and white-collar criminal matters. Many of these matters have arisen out of the major financial scandals of the past decade, such as those involving WorldCom, Enron, Parmalat, "tax shelters," and mutual fund trading.



Michael K. Lowman

joined our Washington, DC office. Prior to joining the Firm, he served as Assistant Chief Litigation Counsel for the SEC's Division of Enforcement. During his five years at the SEC, he served as primary trial counsel in a wide variety of civil and administrative enforcement actions brought in the U.S. District Court for the Southern District of New York and elsewhere. He investigated and tried complex financial fraud cases, matters involving insider trading, Foreign Corrupt Practices Act violations, market manipulation schemes and potential U.S. securities law violations by an off-shore brokerage firm and transfer agents.



Tax

Barbara M. Flom joined our Chicago office.

She has extensive experience in advising clients on, negotiating and documenting a wide variety of transactions, including business formation and capitalization; equity and other compensation planning; offerings of debt (including municipal and other tax-exempt bonds,) equity, derivatives and other unusual instruments; securitization transactions (MBS, ABS, REITs and REMICs); succession planning for closely held businesses; and mergers, acquisitions and dispositions of business entities of every kind.



White Collar Criminal Defense and Counseling

Gabriel A. Fuentes

rejoined our Chicago office after serving as an Assistant U.S. Attorney in the criminal division for nearly five years. Mr. Fuentes investigated and tried complex cases involving international narcotics smuggling, mortgage fraud, financial institution fraud, criminal tax evasion, identity theft, and mail and wire fraud. In addition, Mr. Fuentes briefed and argued numerous criminal appeals in the U.S. Court of Appeals for the Seventh Circuit. He also has extensive experience with complex litigation, including matters involving patent disputes, consumer class actions and financial fraud.



Harry Sandick joined our New York office after serving for more than five years as an Assistant U.S. Attorney in the Criminal Division of the U.S. Attorney's Office,

Southern District of New York. In this capacity, he served as lead counsel in investigations, prosecutions and trials involving a variety of white collar and other crimes. He was lead counsel in 12 trials and has successfully argued 19 appeals before the Court of Appeals. He also served as Deputy Chief Appellate Attorney in the Criminal Division from 2004 to 2006.



Kenyanna M. Scott

joined our Chicago office. She brings extensive experience as a federal criminal prosecutor and trial attorney to the Firm. During her term as an Assistant U.S. Attorney, she tried 12 cases to verdict and argued nine cases before the U.S. Court of Appeals for the Seventh Circuit. She represented the United States in investigating, as well as prosecuting violations of federal criminal law, including matters involving complex fraud (including mortgage fraud, credit card fraud and identity theft), bank fraud, criminal tax, narcotics and money laundering, immigration, firearms, child pornography, internet piracy and bank robbery.



Andrew Weissmann

joined our New York office after serving as an Assistant U.S. Attorney with the U.S. Department of Justice where he served as Director of the special task force created to investigate the Enron corporate scandal. He represents corporations and executives in connection with criminal and civil investigations and compliance matters, including representation before the Department of Justice, the Securities and Exchange Commission, and state and local authorities.



Of Counsel Family Law

Rhonda E. de Freitas

joined our Chicago office. She has counseled clients on a wide range of domestic relations issues. Her experience in dissolution of marriage matters covers all phases of pre- and post-decree litigation, including working with financial experts to determine the extent of marital and non-marital estates and support obligations; working with other professionals, such as therapists, physicians and other attorneys in child custody evaluations and determinations; and advising clients on an ongoing basis of the intangible elements of divorce litigation.



Environmental, Energy and Natural Resources Law

Anne (Andi) S. Kenney

joined our Chicago office. She represents clients across the country and across a wide range of industries on environmental, health and safety matters. Ms. Kenney spends a significant portion of her time on workplace health and safety matters. Her practice focuses on counseling clients on regulatory compliance issues and best practices and defending clients in enforcement proceedings involving alleged violations of OSHA, MSHA and state occupational safety and health requirements.



New Partners

Jenner & Block was proud to elevate nine outstanding associates to partner.



Terence G. Banich
Litigation



Iris E. Bennett
Litigation



Bryan D. King
Litigation



Michelle M. McAtee
Real Estate



Monica R. Pinciak
Litigation



Edward G. Quinlisk
Corporate



Sally K. Sears Coder
Litigation



R. Clay Stiffler
Litigation



Joanne Hannaway Sweeney
Litigation

Lateral Associates

Jessica Ring Amunson
Litigation

Bradley A. Areheart
Government Contracts

Joshua A. Block
Litigation

Megan A. Byrnes
Litigation

Jeremy M. Creelan
Litigation

Melissa L. Dickey
Litigation

Catharine L. Du Bois
Litigation

Thomas R. Failor
Corporate

Lara E. Fitzsimmons
Litigation

Blake J. Fix
Corporate

Lydia M. Floyd
Litigation

Aaron M. Forester
Litigation

Jason J. Green
Litigation

Kathleen A. Hanley
Litigation

Peter H. Hanna
Litigation

Ryan K. Harding
Litigation

Sean J. Hartigan
Litigation

Carletta F. Higginson
Litigation

Jennifer M. Lawson
Litigation

Chinh Q. Le
Litigation

Kristen L. Mercado
Litigation

John K. Min
Litigation

Adam H. Morse
Litigation

Melanie K. Nelson
Litigation

Stuart D. Polizzi
Litigation

Anne E. Ralph
Litigation

Shorge K. Sato
Litigation

Hanna L. Stotland
Litigation

Elsa Y. Trujillo
Litigation

Erinn L. Wehrman
Litigation

New Associates

Carrie F. Apfel
University of Virginia
School of Law

Chad E. Bell
University of Virginia
School of Law

Kristen M. Boike
The University of
Michigan Law School

Cori F. Brown
University of Illinois
College of Law

Sarah M. Cane
College of William & Mary
School of Law

Kris Tina Carlston
Brigham Young
University, J. Reuben
Clark School of Law

Abby J. Clark
Washington University
School of Law

Tracy E. Dardick
The University of Chicago
Law School

Michael P. DiNatale
The John Marshall
Law School

Carrie A. Fino
Northwestern University
School of Law

Anne C. Fitzpatrick
The University of
Michigan Law School

Tyler J. Garrett
The John Marshall
Law School

Casey T. Grabenstein
University of Illinois
College of Law

Michelle A. Groman
Harvard Law School

Marc E. Harrison
Loyola University Chicago
School of Law

David H. Hixson
University of Minnesota
Law School

Emily C. Johnson
Franklin Pierce Law
Center

Jamie B. Keating
DePaul University College
of Law

Michael J. Kelly
The University of Chicago
Law School

Daniel J. Kennedy
University of Illinois
College of Law

Jammy L. Kligis
Northwestern University
School of Law

J.H. Jennifer Lee
The University of
Michigan Law School

Gregory A. Lewis
Case Western Reserve
University School of Law

Matthew T. Lord
Indiana University School
of Law—Indianapolis

Asha V. Mathai
DePaul University College
of Law

Andrew F. Merrick
Chicago-Kent College of
Law, Illinois Institute of
Technology

Claire Noakes
The University of Texas
School of Law

April A. Otterberg
Boston College Law
School

Matthew A. Passen
DePaul University College
of Law

Marisa K. Perry
The University of
Michigan Law School

Joshua Rafsky
The University of
Michigan Law School

Abraham N. Saiger
University of Illinois
College of Law

Allison A. Sapsford
The University of Chicago
Law School

Joshua M. Segal
Harvard Law School

Anwar T. Shatat
The John Marshall
Law School

Sharmila Sohoni
Harvard Law School

William P. Wallenstein
University of Illinois
College of Law

Thomas G. Ward
The University of
Michigan Law School

Anne K. Wasilchuk
The John Marshall
Law School

Alexandra E. Weisfeld
The University of Chicago
Law School

Benjamin P. Wieck
University of Illinois
College of Law

Melissa S. Wills
The University of Texas
School of Law

Daniel A. Wolf
The University of
Michigan Law School

Bilal Zaheer
University of Illinois
College of Law

Richard J. Zito
The University of
Michigan Law School

CHICAGO 330 N. Wabash Avenue Chicago, Illinois 60611-7603
312 222-9350

DALLAS 1717 Main Street Suite 3150 Dallas, Texas 75201-4647
214 746-5700

NEW YORK 919 Third Avenue 37th Floor New York, NY 10022-3908
212 891-1600

WASHINGTON, DC 601 Thirteenth Street, N.W. Suite 1200 South Washington, DC 20005-3823
202 639-6000

www.jenner.com

